

Resource Control Scale

Individual's Name: _____ Date: _____

Instructions: Please indicate the level of control that best describes the individual's control over their Individual Service Budget. The level of control that the individual has over their individual budget should be reevaluated at least annually during the person-centered planning process, and when changes in the individual's life results in a different level.

_____ **Level 6** - Individual has control over resources.

- a. Person has an Individual Service Budget.
- b. Person makes decisions about paying bills.
- c. Person does not rely on the system for any supports; directly hires all staff.
- d. Person uses the services of a Fiscal Intermediary.

_____ **Level 5** - Individual has most of the control over resources

- a. Person has an approved Individual Service Budget.
- b. Person hires their own support staff if personal supports are utilized.
- c. Person makes decisions about paying bills
- d. Person may use the services of a Fiscal Intermediary or a Staff Leasing arrangement.

_____ **Level 4** - Individual has more control over resources.

- a. Person has an approved Individual Service Budget.
- b. Person makes decisions about resource allocation in his/her budget.
- c. Person selects provider of supports or services (i.e., other than traditional services and supports, such as, AFC home, day program, mobile work crew).

_____ **Level 3** - Individual has some control over resources

- a. Person has an approved Individual Service Budget.
- b. Person makes decisions about resource allocation in his/her budget.
- c. Through an informed decision making process, the person has selected traditional services, or services and supports that do not require a Fiscal Intermediary (i.e., AFC home, day program, mobile work crew).

_____ **Level 2** - System is in control.

- a. PCP has been developed or is in process.
- b. Person has no budget or is in development..
- c. Person may have a sense of his/her service costs.
- d. Person has little or no control over his/her resources.

_____ **Level 1** - System is in control (new to system).

- a. Costs have not been identified.
- b. Person does not have a sense of his/her service costs.
- c. Person may have no knowledge of current mental health system.

Clinician

Date